

# Christian Financial Resources Investment Application

New Application    Change of Information

Investment # \_\_\_\_\_

## 1. Owner Information (Applicant)

APPLICANT NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: (     )     WORK: (     )     CELL: (     )

EMAIL: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_

MARITAL STATUS:    SINGLE    MARRIED    WIDOW

## 2. Co-Owner Information (if applicable)

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: (     )     WORK: (     )     CELL: (     )

EMAIL: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

MARITAL STATUS:    SINGLE    MARRIED    WIDOW

## 3. Church Affiliation

CHURCH NAME: \_\_\_\_\_ CITY: \_\_\_\_\_

## 3. Type of Investment

<b>DEMAND INVESTMENTS</b>	Non-IRA	Traditional IRA*	Roth IRA*
READY CASH INVESTMENT - \$5,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>TIME CERTIFICATE</b>			
INVESTMENT TERM - \$10,000 minimum			
<input type="checkbox"/> 6 mos <input type="checkbox"/> 1 yr <input type="checkbox"/> 30 mos** <input type="checkbox"/> 3 yr <input type="checkbox"/> 5 yr <input type="checkbox"/> 7 yr**	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Other Term (for Special Certificates) _____ mos			
<b>FLEXIBLE CERTIFICATE</b>			
\$250,000 minimum,	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\*Several more IRA Application Forms are needed to open these accounts.  
Please allow several weeks for processing on all IRA investments.  
\*\*Limited Time Offer.

**Total Investment Amount**  
\$ \_\_\_\_\_

## 5. Acknowledgement and Authorization

A specimen of my/our signature is shown below. You are hereby authorized to supply any endorsement for me/us on any instrument tendered for this investment. You are hereby relieved of any liability in connection with collection of such items which are handled by you without negligence and you shall not be liable for acts of your agent, sub-agents of others for any causality. It is agreed by CFR and the undersigned that all transactions on this investment shall be governed by the rules and regulations governed by this investment in the Offering Circular.

I/we acknowledge that I/we have received an Offering Circular explaining the certificates of participation and investments of Christian Financial Resources, Inc. and that I/we fully understand the explanations. I/we certify that I/we execute this Purchase Application on \_\_\_\_\_ (date) at \_\_\_\_\_ (city, state).

Please indicate the number of signatures that are required to act on this account: \_\_\_\_\_

I/WE AUTHORIZE TELEPHONE TRANSFERS ON MY/OUR ACCOUNT(S)\*\*

PRINT NAME _____	PRINT NAME _____
SIGNATURE _____	SIGNATURE _____
MOTHER'S MAIDEN NAME _____	MOTHER'S MAIDEN NAME _____

This application serves as a Substitute W-9 Form. CFR is required to obtain your correct Social Security Number (SSN) in order to report to the Internal Revenue Service (IRS) interest paid to you. CFR, like any other payer of interest or dividends, must withhold 28% of interest paid to you if you fail to furnish CFR with the correct SSN or if you fail to sign the acknowledgement at the bottom of this Purchase Application. This is referred to as "backup withholding." For more information on backup withholding, visit [www.irs.gov](http://www.irs.gov).

The purchase of Certificates is subject to risks which are described in the Offering Circular. Offers to sell and solicitation of offers to buy Certificates are made only pursuant to the Offering Circular and only in those states where the Certificates may lawfully be offered or sold. The Certificates are not FDIC or SIPC insured nor are they bank deposits.

\*\*Authorization for telephone transfers gives Christian Financial Resources Inc. the rights to transact business with their investors where a written request may have been required. \*IRA investments are excluded from telephone transfers.



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