

# Christian Financial Resources Investment Application

Investment # \_\_\_\_\_

New Application  Change of Information

## 1. Owner Information (Applicant)

APPLICANT NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: ( ) \_\_\_\_\_ WORK: ( ) \_\_\_\_\_ CELL: ( ) \_\_\_\_\_

EMAIL: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_

MARITAL STATUS:  SINGLE  MARRIED  WIDOW

## 2. Co-Owner Information (if Applicable)

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

HOME PHONE: ( ) \_\_\_\_\_ WORK: ( ) \_\_\_\_\_ CELL: ( ) \_\_\_\_\_

EMAIL: \_\_\_\_\_ SOCIAL SECURITY NUMBER: \_\_\_\_\_

BIRTH DATE: \_\_\_\_\_ RELATIONSHIP: \_\_\_\_\_

MARITAL STATUS:  SINGLE  MARRIED  WIDOW

## 3. Church Affiliation

CHURCH NAME: \_\_\_\_\_ CITY: \_\_\_\_\_

## 4. Type of Investment

DEMAND INVESTMENTS	Non-IRA	Traditional IRA*	Roth IRA*
READY CASH INVESTMENT - \$5,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>CERTIFICATES</b>			
6-MONTH CERTIFICATE - \$10,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-YEAR CERTIFICATE - \$10,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
30-MONTH CERTIFICATE** - \$10,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3-YEAR CERTIFICATE - \$10,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5-YEAR CERTIFICATE - \$10,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
FLEXIBLE CERTIFICATE - \$250,000 minimum	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\*Several more IRA Application Forms are needed to open these accounts. Please allow several weeks for processing on all IRA investments.  
\*\*Limited Time Offer.

**Total Investment Amount**  
\$ \_\_\_\_\_

## 5. Acknowledgement and Authorization

A specimen of my/our signature is shown below. You are hereby authorized to supply any endorsement for me/us on any instrument tendered for this investment. You are hereby relieved of any liability in connection with collection of such items which are handled by you without negligence and you shall not be liable for acts of your agent, sub-agents of others for any causality. It is agreed by CFR and the undersigned that all transactions on this investment shall be governed by the rules and regulations governed by this investment in the Offering Circular.

I/we acknowledge that I/we have received an Offering Circular explaining the certificates of participation and investments of Christian Financial Resources, Inc. and that I/we fully understand the explanations. I/we certify that I/we execute this Purchase Application on

\_\_\_\_\_ (date) at \_\_\_\_\_ (city, state).

Please indicate the number of signatures that are required to act on this account: \_\_\_\_\_

I/WE AUTHORIZE TELEPHONE TRANSFERS ON MY/OUR ACCOUNT(S)\*\*

PRINT NAME \_\_\_\_\_ PRINT NAME \_\_\_\_\_

SIGNATURE \_\_\_\_\_ SIGNATURE \_\_\_\_\_

MOTHER'S MAIDEN NAME \_\_\_\_\_ MOTHER'S MAIDEN NAME \_\_\_\_\_

**Print, Sign & Mail** this Purchase Application along with a W-9 Form and with your check.

\*\*Authorization for telephone transfers gives Christian Financial Resources Inc. the rights to transact business with their investors where a written request may have been required. \*IRA investments are excluded from telephone transfers.



**CHRISTIAN  
FINANCIAL  
RESOURCES  
INC.**

773 Stirling Center Place  
Lake Mary, FL 32746

Mailing:  
P.O. Box 951719  
Lake Mary, FL 32795-1719  
www.cfrministry.org