

The loan application will not be processed unless this form and its attachments are completed in full. The financial statements included on the attached forms are part of the CFR Loan Application and must be provided. Please provide a copy of the three previous year financial statements.

1. Applicant Information

Legal Name of Ministry: _____ Date Application Completed: ____ / ____ / ____

Mailing Address: _____ County: _____

City: _____ State: _____ Zip: _____

Email Address: _____ Website: _____

Meeting Address (If Different): _____

City: _____ State: _____ Zip: _____

Phone: (_____) _____ Fax: (_____) _____

Contact Name of Person Completing Application: _____

Contact Phone Number of Above Applicant: (_____) _____ Email: _____

Name of Senior Minister: _____ Date Current Minister was Hired: ____ / ____ / ____

ATTENDANCE INFORMATION

Ministry's History	Year	Annual Average Weekend Attendance (or Enrollment)	Average Weekly Online Attendance	Number of Giving Units	Number of Staff	
					Full-Time	Part-Time
Current YTD						
Last Year						
2 Years Ago						
3 Years Ago						
4 Years Ago						

YES NO Is there, or will there be, a fund raising program in progress? If yes, please explain. (\$ committed, given, etc.)

YES NO Does your ministry have para-church (pre-school, etc.) income? If yes, please explain.

YES NO Have there been any unusual non-recurring expenses the past two years? If yes, please explain.

2. Loan Request

Type of Loan Requesting:

- Term (property purchase, refinance, etc.)
 Construction
 Line of Credit/Renovations

REQUESTED LOAN AMOUNT

Purpose of Loan: _____

COLLATERAL

Address of Subject Property: _____ County: _____

City: _____ State: _____ Zip: _____

Size of Property (acreage or square footage): _____

Value as Carried on Balance Sheet: \$ _____

Source of Valuation: _____

Appraisal Value: \$ _____ Date of Most Recent Appraisal: ____ / ____ / ____

Source of Appraisal: _____

Approximate Market Value (best estimate): \$ _____

Total Outstanding Debt Secured by Property Described: \$ _____

Value Showing On Tax Statement from County (also attach copy): \$ _____

3. Project Description (Complete as associated with your type of loan)

SECTION ONE - TERM LOAN (Purchasing Property)

Property Address: _____

City: _____ State: _____ Zip: _____

County: _____ Assessor's Parcel #: _____

Purchase Price: _____ Purchase Date: ____ / ____ / ____ Down Payment: _____

SECTION TWO - TERM LOAN (Refinancing Existing Debt)

Current Lender: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: (_____) _____ Fax: (_____) _____

Current Interest Rate	Current Monthly Payment	Original Loan Amount	Current Balance	Maturity Date

SECTION THREE - CONSTRUCTION LOAN (New Construction or Remodeling)

Contractor: _____

Contractor Address: _____

City: _____ State: _____ Zip: _____

Phone: (_____) _____ Fax: (_____) _____

Architect: _____ Phone: (_____) _____

Project Type:

Worship Auditorium

Fellowship Hall

Multi-Purpose Room

Educational Facility

Other _____

Describe project (estimated costs, square footage, etc.):

SECTION FOUR - LINE OF CREDIT

Please explain the purpose/intentions for this loan below:

4. Insurance

Insurance Carrier: _____ Agent: _____

Insurance Carrier Address: _____

City: _____ State: _____ Zip: _____

Phone: (_____) _____ Fax: (_____) _____

Prior to funding, CFR must be named as mortgagee and lender's loss payee on your ministry's insurance coverage and CFR must receive a proof of insurance statement from your carrier.

5. Special Considerations / Additional Comments

6. Acknowledgements

I/we hereby certify that the information contained herein and attached is true and accurate to best of my/our knowledge, and I am authorized to submit these items on behalf of this ministry.

Name (printed): _____ Signature _____

Name (printed): _____ Signature _____

7. Items to be Submitted for Underwriting:

- Articles of Incorporation (if applicable)
- By-Laws
- Monthly attendance trending, year-to-date and three prior years
- Annual Giving Units (without names)
- Current Budget
- Profit and Loss Statement, year-to-date and three prior year
- Balance Sheet, year-to-date and three prior years
- Copy of most recent appraisal

Please visit our website to download other Loan Forms
www.cfrministry.org