

# **CORPORATE** INVESTMENT APPLICATION

<ul> <li>New Application</li> <li>Change of Information</li> <li>Date: / / / / / / / / / / / / / / / / / / /</li></ul>	For Office Use Only Investment#
1. Owner Information (Applicant)	
Organization Name: Address:	
City:Si	tate:Zip:
Phone:Ta	ax ID#:
Email:	
2. Church Affiliation	
Church Name:	City:
3. Type of Investment	
DEMAND INVESTMENTS – \$2,000 minimum Ready Access Investment FLEXIBLE CERTIFICATE	TIME CERTIFICATE - \$20,000 minimum INVESTMENT TERM 3 yr 5 yr 10 yr
□ \$1,000,000 minimum Rate Term	☐ Other Term (For Special Certificates)mos / yrs 
For account and funding verification purposes funds for initial investment deposits are available 10 business days after opening.	Total Investment Amount \$

### 4. Electronic Funds Transfer

□ I desire to have Christian Financial Resources process any specific request for electronic transfers received in CFR's office for transfer to and/or from my bank or credit union account. **Please attach a voided check**, savings statement, or letter of account confirmation from your financial institution corresponding to the account named here with this application.

□ Checking □ Savings

#### **5. Online Account Access**

□ I would like to be enrolled in online access. Preferred username:\_

□ I do not wish to to have online access. \*Note: if no selection is made your account will be set up with your email address on file.

#### 6. Acknowledgement and Authorization

I, (we) hereby acknowledge receipt of the Offering Circular of Christian Financial Resources, Inc., and further represent that I (we) meet the definition of "Investor" as presented in the Offering Circular and accept the terms of the Offering Circular.

This organization is authorized to invest in securities offered by Christian Financial Resources, Inc. (CFR) and agrees to the terms issued in connection with its investment(s), and to CFR's Offering Circular.

Any authorized individual may obtain any information or initiate online transfers while logged in to Online Access.

RIGHT TO WITHDRAW: PENNSYLVANIA RESIDENTS, YOU HAVE THE RIGHT TO WITHDRAW FROM YOUR PURCHASE OF THESE SECURITIES AS DESCRIBED UNDER "NOTICE OF RIGHT TO WITHDRAWAL" ON PAGE 3 OF THE OFFERING CIRCULAR.

Print Name:	Print Name:
Signature:	Signature:
Print Name:	Print Name:
Signature:	Signature:

Please note that this is neither an offer to sell nor a solicitation of an offer to buy Christian Financial Resources securities. Such an offer is made by an Offering Circular and only in those states where Christian Financial Resources securities may lawfully be offered or sold. Christian Financial Resources securities are subject to certain risk factors as described in the Offering Circular and are not F.D.I.C. or S.I.P.C. insured nor are they bank deposits.

(Rev. 02/23)



#### **RESOLUTION OF:**

Name of Church or Corporation:
Address:
Federal Tax ID Number:
CER Account Number (leave blank if unknown)

RESOLVED, that this organization is authorized to invest in securities offered by Christian Financial Resources, Inc. (CFR) and be it further

RESOLVED, that the following individuals, whose signatures appear below:

PRINT NAME(S)	TITLE(S)	SIGNATURES(S)

are hereby authorized to execute the Christian Financial Resources, Inc., Investment Account Application relating to the purchase of Investment Accounts of Christian Financial Resources, Inc. and to give instructions and execute any other documents relating to such Investment Accounts on behalf of the organization, and be it further

RESOLVED, that this organization agrees to the terms issued in connection with its investment(s), and to CFR's offering circular.

I, the undersigned, secretary of the above named corporation, do hereby certify that the forgoing is a true copy of a resolution adopted by the board of directors of said corporation on the\_\_\_\_\_day of\_\_\_\_\_, 20\_\_\_\_, at which a quorum was present and voted, or pursuant to consent laws of the state of \_\_\_\_\_\_, and that said resolution is now in full force and effect; and that signatures as shown above are genuine:

Date:

# ALL TRANSACTIONS MAY BE AUTHORIZED BY THE ABOVE NAMES INDIVIDUAL(S) WITH:

(PLEASE CHOOSE ONE)

□ ONE SIGNATURE □ ANY TWO SIGNATURES □ ALL SIGNATURES

## SIGNATURE OF CORPORATE SECRETARY:

(or anyone authorized to act in this capacity, e.g. Church Elder)