

CUSTODIAL ACCOUNT

For office use only Account #_____

1. Gift Under The Uniform Transfer To Minors Act (UTMA)	
(Name of Donor)	hereby delivers to
(Name of Custodian)	as custodian for
(Name of Beneficiary Minor)	under the UTMA
until the age of termination based on the applicable state law for th	ne state of
*Please note: defer to the UTMA law in your state to determine legal age of termination.	
2. Type of Investment	
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READY CASH ACCOUNTS	
INDIVIDUAL READY CASH ACCOUNT - \$2,000 minimum	
CERTIFICATES INVESTMENT TERM - \$20,000 minimum	
1 Year Certificate - \$20,000 minimum	
🗌 3 Year Certificate - \$20,000 minimum	
🗌 5 Year Certificate - \$20,000 minimum	
🗌 10 Year Certificate - \$20,000 minimum	
Initial Investment Amount: \$	
SIGNATURE OF DONOR:	
3. Acknowledgement and Authorization	
(Name of Custodian)here	by acknowledges receipt of
the above described security (ies) as custodian for the above minor under the	(UTMA) Uniform Transfers to
Minors act in accordance with donor's state.	

Successor Custodian:_____as appointed by the custodian in the event that they resign, die, or are incapacitated and needing to be removed as custodian.

SIGNATURE OF CUSTODIAN:_____